

Signed: September 22, 2014

SO ORDERED




DUNCAN W. KEIR
U. S. BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In re:	*	
	*	Chapter 11
TMST, Inc.	*	
f/k/a Thornburg Mortgage, Inc., et al.,	*	Case Nos. 09-17787-DWK
	*	
Debtors.		(Jointly Administered)

* * * * *

**ORDER GRANTING TRUSTEE'S MOTION FOR APPROVAL OF SETTLEMENT
AND COMPROMISE OF CONTROVERSY BETWEEN THE TRUSTEE AND
BARCLAYS CAPITAL INC.**

Upon consideration of the Trustee's Motion¹ for Approval of Settlement and Compromise of Controversy by and between the Trustee and Barclays Capital Inc. ("Barclays"), for the reasons stated in the Motion, proper notice of the Motion having been provided to all parties in interest, good cause therefor having been shown, and any objections thereto having been overruled, it is, by the United States Bankruptcy Court for the District of Maryland,

ORDERED, that the Motion is hereby granted and the Settlement Agreement attached to the Motion as Exhibit A is hereby approved; and it is further

ORDERED, that the Trustee is authorized to consummate the Settlement Agreement and is authorized to take any and all actions and execute any and all documents necessary and

¹ Capitalized terms not defined herein shall have the meaning ascribed in the Motion.

appropriate to effectuate and consummate the terms of the Settlement Agreement; and it is further

ORDERED that the Trustee is authorized to receive payment from Barclays in full and final satisfaction of the claims described in the Settlement Agreement; and it is further

ORDERED, that the Trustee, on behalf of the Debtors, is authorized to grant the releases contained in the Settlement Agreement; and it is further

ORDERED, that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Order and the terms of the Settlement Agreement.

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- END OF ORDER -